Lesson 7: Creating and Configuring Virtual Machine Settings

MOAC 70-410: Installing and Configuring Windows Server 2012



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Overview

- Exam Objective 3.1: Create and Configure
 Virtual Machine Settings
- Virtualizing Servers
- Installing Hyper-V
- Using Hyper-V Manager
- Configuring Resource Metering

Virtualizing Servers

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Virtualization Architectures

Type II Virtualization

- Requires a "host" operating system
- Using the Type II Hypervisor, you create a virtual hardware environment for each VM
- Install a "guest" operating system on each VM, just like installing a new computer
- The host operating system shares access to the computer's processor with the hypervisor
- Does not provide the same performance as separate physical computers
- Good testing or lab environment

Virtualization Architectures

Host	Guest	Guest	Guest	
	Operating	Operating	Operating	
	System	System	System	
Operating	Virtual	Virtual	Virtual	
System	Machine	Machine	Machine	
	Hypervisor			
	Hardware			

A hybrid VMM sharing hardware access with a host operating system

Virtualization Architectures

Type I Virtualization

- Hypervisor is an abstraction layer that interacts directly with the computer's physical hardware
- No host operating system required
- Individual environments, called partitions have their own operating systems installed and accesses hardware through the hypervisor
- No host operating system is sharing processor
- Parent partition runs the virtualization stack which creates and manages the child partitions

Virtualization Architectures



A Type 1 VMM, with the hypervisor providing all hardware access

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Hyper-V Implementations

- Hyper-V role is required for the operating system to function as the computer's parent partition, enabling it to host VMs.
- Only Standard and Datacenter editions support Hyper-V.
- No special requirements are needed for the guest operating systems (Microsoft or non-Microsoft).

Hyper-V Licensing

- You must have licenses for both physical and virtual instances of the operating system.
- Datacenter licensing allows you to create and run an unlimited number of VMs.
- Standard provides 2 virtual instances only.

Hyper-V Hardware Limitations

- Windows Server 2012 Hyper-V host system:
 - Up to 320 logical processors
 - Supporting up to 2,048 virtual CPUs
 Up to 4 TB of physical memory
- One server can host as many as 1,024 active VMs
- Each VM can have up to 64 virtual CPUs and up to 1 TB of memory
- Hyper-V can support clusters with up to 64
 nodes and 8,000 VMs

Hyper-V Server

- Subset of Windows Server 2012
- Free downloadable product, but does not include licenses for operating systems installed in the VMs
- Includes the Hyper-V role and limited File and Storage services and Remote Desktop capabilities
- Hyper-V role is installed by default
- Only uses Server Core interface

Installing Hyper-V

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Installing Hyper-V

- Installing the Hyper-V role installs the hypervisor software and Hyper-V Manager (GUI only)
- Recommendations:
 - Use Hyper-V role on the host without any other roles
 - Put other roles on VMs
 - Use Server Core installation

Hyper-V Hardware Requirements

- 64-bit processors that include hardwareassisted virtualization.
- A system BIOS that supports the virtualization hardware, on which the virtualization feature has been enabled.
- Hardware-enforced Data Execution Prevention (DEP), which Intel describes as eXecuted Disable (XD) and AMD describes as No eXecute (NS).

elect server rol	es	DESTINATION SERVER CZ2.zacker.local
Before You Begin	Select one or more roles to install on the selected server.	
Installation Type	Roles	Description
Server Selection Server Roles Features Confirmation Results	 Active Directory Certificate Services Active Directory Domain Services Active Directory Federation Services Active Directory Lightweight Directory Services Active Directory Rights Management Services Application Server DHCP Server DNS Server Fax Server ✓ File And Storage Services (Installed) Hyper-V Network Policy and Access Services Remote Access Remote Desktop Services 	Hyper-V provides the services that you can use to create and manage virtual machines and their resources. Each virtual machine is a virtualized computer system that operates in an isolated execution environment. This allows you to run multiple operating systems simultaneously.

The Select Server Roles page of the Add Roles and Features Wizard



The Add features that are required for Hyper-V dialog box in the Add Roles and Features Wizard

2	Add Roles and Features Wizard
Hyper-V	DESTINATION SERVER CZ2.zacker.local
Before You Begin Installation Type Server Selection Server Roles Features Hyper-V Virtual Switches Migration Default Stores Confirmation Results	 Hyper-V allows you to virtualize your server workloads by running those workloads on virtual machines. You can use virtual machines to consolidate multiple workloads on one physical server, to improve server availability, and to increase efficiency in developing and testing software. Things to note: Before you install this role, you should identify which network connections on this server you want to use for setting up virtual switches. After you install Hyper-V, you can use Hyper-V Manager to create and configure your virtual machines.
	More information about Hyper-V
	< <u>Previous</u> <u>Next > Install</u> Cancel

The Hyper-V page of the Add Roles and Features Wizard

2	Add Roles and Fea	tures Wizard 📃 🗖 🗙
Create Virtual Sw	vitches	DESTINATION SERVER CZ2.zacker.local
Before You Begin Installation Type Server Selection Server Roles	role, you can create virtual machines One virtual switch will be created for at least one virtual switch now to pro can add, remove, and modify your vir	and attach them to a virtual switch. each network adapter you select. We recommend that you create vide virtual machines with connectivity to a physical network. You tual switches later by using the Virtual Switch Manager.
Features	Network adapters:	
Virtual Switches Migration Default Stores Confirmation Results	Ethernet Ethernet We recommend that you reserve network adapter, do not select it	Broadcom NetXtreme Gigabit Ethernet one network adapter for remote access to this server. To reserve a for use with a virtual switch.
		< Previous Next > Install Cancel

The Create Virtual Switches page of the Add Roles and Features Wizard



The Virtual Machine Migration page of the Add Roles and Features Wizard

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L	Add Roles and Features Wizard	– – X
Default Stores	DESTINA CZ	TION SERVER 2.zacker.local
Before You Begin Installation Type Server Selection Server Roles	Hyper-V uses default locations to store virtual hard disk files and virtual machine configural unless you specify different locations when you create the files. You can change these defau now, or you can change them later by modifying Hyper-V settings. Default location for virtual hard disk files:	tion files, ult locations
Features	C:\Users\Public\Documents\Hyper-V\Virtual Hard Disks	Browse
Hyper-V	Default location for virtual machine configuration files:	
Virtual Switches	C:\ProgramData\Microsoft\Windows\Hyper-V	Browse
Migration		
Default Stores		
Confirmation		
Results		
	< <u>P</u> revious <u>N</u> ext > <u>I</u> nstall	Cancel

The Default Stores page of the Add Roles and Features Wizard

Using Hyper-V Manager

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Using Hyper-V Manager

- The primary graphical tool for creating and managing VMs
- Can be used to manage VMs on multiple servers
- Installed with the Hyper-V Role, or you can install the Hyper-V Management Tools feature, or RSAT package for Windows 8

Using Hyper-V Manager

		Hy	per-V Manage	er				_ □	×	٢
File Action View He	elp									
🗢 🔿 🖄 🖬 🛽 🗖										
Hyper-V Manager							Actions			
CZ2	Virtual Machines						CZ2			^
	Name [▲]	State	CPU Usage	Assigned Memory	Uptime		New	,	►	1
	ServerA	Running	0 %	2048 MB	14:34:28			ort Virtual		
	ServerB	Running	0 %	2048 MB	00:28:55				_	
	ServerC	Running	0%	2048 MB	14:30:31		Нур	er-V Settin	•	
	ServerD	Puncing	0 %	2040 MD	14-22-00		Virtu	al Switch	•	
	Server L	Nurrning	0 %	2040 MD	14.32.03		🚽 🛃 Virtu	ial SAN M		
							💰 Edit	Disk		
							📇 Insp	ect Disk		
							Stop	Service		≡
		_					🗙 Rem	ove Server		
	<	III				>	🔍 Refr	esh		
	Snapshots					\odot	View	,	►	
							👔 Help)		
	ServerA						ServerA	4		
							Con	• nect		1
	Notes:	9/11/2012 3:28: None	13 PM	Heartbeat: OK (An	plications		Setti	ngs		
	8 8 8			Healthy	0		Turr	Off		
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							🙆 Save	:		
	Summary Memory Network	ing Replication					Paus	e		
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The Hyper-V Manager console

- To create a virtual machine (VM), you define the hardware resources that the system should allocate to them:
 - Number of processors
 - Memory
 - Virtual network adapters

Virtual disks

Each virtual machine uses the following files:

- Virtual machine configuration (.vmc) file: This file in XML format contains the VM configuration information, including all settings for the VM.
- Virtual hard disk (.vhd or .vhdx) files: One or more files used to store the guest operating system, applications, and data for the VM.
- Saved-state (.vsv) file: The VM may use this if it has been placed into a saved state.

30	New Virtual Machine Wizard	x	
Specify Name	e and Location		
Before You Begin Specify Name and Location Assign Memory Configure Networking Connect Virtual Hard Disk Installation Options Summary	Choose a name and location for this virtual machine. The name is displayed in Hyper-V Manager. We recommend that you use a name that helps you exidentify this virtual machine, such as the name of the guest operating system or workload. Name: New Virtual Machine You can create a folder or use an existing folder to store the virtual machine. If you don't select a folder, the virtual machine is stored in the default folder configured for this server. □ Store the virtual machine in a different location Location: D:\Hyper-V\Config\ If you plan to take snapshots of this virtual machine, select a location that has enough free space. Snapshots include virtual machine data and may require a large amount of space.	asily	
< <u>P</u> revious <u>N</u> ext > Einish Cancel			

The Specify Name and Location page of the New Virtual Machine Wizard

30	New Virtual Machine Wizard	x
Assign Memo	ory	
Before You Begin Specify Name and Location Assign Memory Configure Networking Connect Virtual Hard Disk Installation Options Summary	Specify the amount of memory to allocate to this virtual machine. You can specify an amount from 8 MB through 16084 MB. To improve performance, specify more than the minimum amount recommend for the operating system. Startup memory:	led

The Assign Memory page of the New Virtual Machine Wizard

30	New Virtual Machine Wizard	x
Configure Ne	tworking	
Before You Begin Specify Name and Location Assign Memory Configure Networking Connect Virtual Hard Disk Installation Options Summary	Each new virtual machine includes a network adapter. You can configure the network adapter to us virtual switch, or it can remain disconnected. <u>Connection:</u> Not Connected	ea
	< Previous Next > Einish Cancel	

The Configure Networking page of the New Virtual Machine Wizard

3e	New Virtual Machine Wizard	x
Connect Virt	ual Hard Disk	
Before You Begin Specify Name and Location Assign Memory Configure Networking Connect Virtual Hard Disk Installation Options Summary	A virtual machine requires storage so that you can install an operating system. You can specify the storage now or configure it later by modifying the virtual machine's properties.	().
	< Previous Next > Einish Cancel	

The Connect Virtual Hard Disk page of the New Virtual Machine Wizard

30	New Virtual Machine Wizard	x
installation	Options	
Before You Begin Specify Name and Location Assign Memory Configure Networking Connect Virtual Hard Disk Installation Options Summary	You can install an operating system now if you have access to the setup media, or you can install it later. Install an operating system later Install an operating system from a boot CD/DVD-ROM Media Physical CD/DVD drive: Image file (.iso): Install an operating system from a boot flgppy disk Media Virtual floppy disk (.vfd): Install an operating system from a ngtwork-based installation server	
	< Previous Next > Finish Cancel	

The Installation Options page of the New Virtual Machine Wizard

36	New Virtual Machine Wizard
Completing	the New Virtual Machine Wizard
Before You Begin Specify Name and Location Assign Memory Configure Networking Connect Virtual Hard Disk Installation Options Summary	You have successfully completed the New Virtual Machine Wizard. You are about to create the following virtual machine. Description: Name: New Virtual Machine Memory: 512 MB Network: Broadcom NetXtreme Gigabit Ethernet - Virtual Switch Hard Disk: D:\Hyper-V\Virtual Hard Disks\New Virtual Machine.vhdx (VHDX, dynamically exp: Operating System: Will be installed at a later time
	< III > To create the virtual machine and close the wizard, click Finish.
	< Previous Next > Finish Cancel

The Completing the New Virtual Machine Wizard page of the New Virtual Machine Wizard

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The Settings dialog box for a virtual machine

Installing an Operating System

Hyper-V in Windows Server 2012 supports the following as operating systems you can install in virtual machines:

- Windows Server 2012
- o Windows Server 2008 R2
- o Windows Server 2008
- o Windows Home Server 2011
- Windows Small Business Server 2011
- Windows Server 2003 R2
- Windows Server 2003 SP2
- o Windows 8
- Windows 7 Enterprise and Ultimate
- Windows Vista Business, Enterprise, and Ultimate SP2
- Windows XP Professional SP3
- Windows XP x64 Professional SP2
- o CentOS 6.0-6.2
- Red Hat Enterprise Linux 6.0–6.2
- SUSE Linux Enterprise Server 11 SP2

Installing an Operating System

- To start an installation from a DVD, or image file, you must configure the VM's virtual DVD drive in the Settings dialog box. Enter one of the following options:
 - None: The equivalent of a drive with no disk inserted.
 - Image file: Points to a disk image file with an .iso extension stored on one of the host computer's drives or on a shared network drive.
 - Physical CD/DVD drive: Links the virtual DVD drive to one of the physical DVD drives in the host computer.

Configuring Guest Integration Services

Some of the functions added to solve compatibility issues with guest operating systems (OSs):

- **Operating system shutdown:** Enables the Hyper-V Manager console to remotely shut down a guest OS in a controlled manner, eliminating the need for an administrator to log on and manually shut the system down.
- **Time synchronization**: Enables Hyper-V to synchronize the OS clocks in parent and child partitions.
- **Data Exchange**: Enables the OSs on the parent and child partitions to exchange information, such as OS version information and fully qualified domain names.
- **Heartbeat**: Implements a service in which the parent partition sends regular heartbeat signals to the child partitions, which are expected to respond in kind. A failure of a child partition to respond indicates that the guest OS has frozen or malfunctioned.
- Backup: Allows backup of Windows VMs using Volume Shadow Copy Services.

Install Guest Integration Services



Launching Hyper-V Integration Services

Installing Guest Integration Services



Integration Services settings for a virtual machine

Allocating Memory

- When you create a new VM you specify the amount of memory allocated to the VM.
- Based on the amount of physical memory on the computer.
- Change the allocated memory by shutting down the VM, opening Settings, and changing the Startup Ram setting.
- Experiment to find the optimum performance.

Using Dynamic Memory

- Allows the VM to automatically reallocate memory to the VM from a shared memory pool as its demands change
- Must be enabled by selecting the Enable Dynamic Memory check box on the VM's memory page, and the following settings must be configured:
 - o Startup RAM
 - o Minimum RAM
 - o Maximum RAM
 - Memory Buffer
 - Memory Weight

Monitor Memory Allocation

ServerA			
Startup Memory:	512 MB	Assigned Memory:	580 MB
Dynamic Memory:	Enabled	Memory Demand:	487 MB
Minimum Memory:	256 MB	Memory Status:	ОК
Maximum Memory:	2048 MB		
maximum memory:	2040 MD		
Summany Memory Net	vorking Replication		

Memory statistics for a virtual machine

Configure Smart Paging

- Smart paging is a new feature.
- If a VM has to restart, and there is not enough memory available to allocate its Startup RAM value, the system uses hard disk space to make up the difference and begins paging memory contents to disk.
- Because of slow disk access, performance degrades.
- Select the fastest possible hard drive for the Smart Paging file.

Configure Smart Paging



The Smart Paging File Location page in a VM's Settings dialog box

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Configuring Resource Metering

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Resource Metering

Resource metering uses PowerShell cmdlets to track a variety of performance metrics for individual VMs, including:

- CPU utilization
- Minimum/Maximum/Average memory utilization
- Disk space utilization
- Incoming/Outgoing network traffic

Configuring Resource Metering



Enabling Resource Metering with Windows PowerShell

Configuring Resource Metering



Displaying metering data with Windows PowerShell

Lesson Summary

- Virtualization is a process that adds a layer of abstraction between actual, physical hardware and the system making use of it. Instead of having the server access the computer's hardware directly, an intervening component called a hypervisor creates a virtual machine environment, and the server operating system runs in that environment.
- Virtualization is the process of deploying and maintaining multiple instances of an operating system, called virtual machines (VMs), on a single computer.
- Microsoft Hyper-V is a hypervisor-based virtualization system for x64 computers starting with Windows Server 2008. The hypervisor is installed between the hardware and the operating system and is the main component that manages the virtual computers.

Lesson Summary

- For licensing purposes, Microsoft refers to each virtual machine that you create on a Hyper-V server as a virtual instance. Each Windows Server 2012 version includes a set number of virtual instances; you must purchase licenses to create additional ones.
- To keep a small footprint and minimal overhead, Hyper-V Server contains only the Windows Hypervisor, Windows Server driver model, and virtualization components.

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